**INTEREST RATES MARKET NOTICE**

**Date: 14 July 2017**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL104”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 17 July 2017**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IBL104

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 8.705% nacq

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 17 July 2020

**Books Closed Date(s)** 7 January, 7 April, 7 July, 7 October

**Interest Payment Date(s)** 17 January, 17 April, 17 July, 17 October

**Last Day to Register** By 17:00 on6 January, 6 April, 6 July, 6 October

**Issue Date** 17 July 2017

**Date Convention** Following

**Interest Commencement Date** 17 July 2017

**First Interest Payment Date** 17 October 2017

**ISIN No.** ZAG000145418

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL104%20Pricing%20Supplement%2020170717.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL104%20Pricing%20Supplement%2020170717.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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